



DESCHUTES
INVESTMENT CONSULTING, LLC



RETIREMENT ANALYSIS PROGRAM

- Free To Plan Participants
- Risk Tolerance Assessment
- Individual Consultations
- Help Understanding Your Plan
- Content & Support at every life stage
- Retirement Gap Analysis



**One-on-one consult
with a Deschutes
Advisor**



**Retirement Gap
Analysis**



**Suggested Next
Steps**

**Scan this QR code to
start your RAP today!**



WHAT'S INCLUDED

Provide Investment Statements: If you would like a review of any investments outside your retirement plan, please provide copies of your statements.



Retirement Considerations: Find out what specific things you should consider to help you with your goals.

